

# **SVPI**

: Measuring and

: Understanding

Our Impact

May 2025





### **About ORS Impact**

ORS Impact is a **women-owned and -led evaluation and strategy consulting** firm based in Seattle, WA, with staff across the continental U.S. For 35 years, ORS Impact has provided evaluation, consultation, and hands-on coaching to nonprofit and philanthropic organizations.

**Five core values** embody the way that we work with each other, our clients, their partners and communities, and our field:



#### **Social Justice**

We reject neutrality and make choices to advance racial equity and justice.



#### Humility

We recognize our own limitations and continuously strive to listen and learn.



#### Courage

We speak truth to power, try new things, and own our mistakes.



#### Integrity

We are fair, honest, and reliable in our interactions and practices.



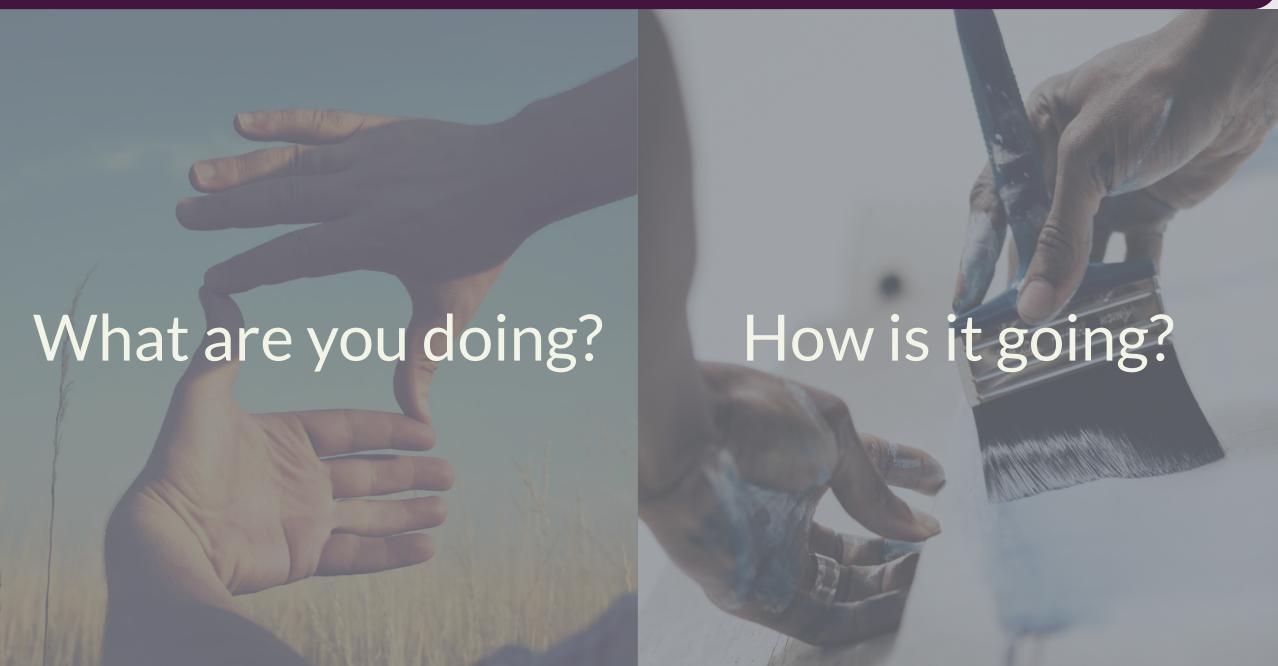
#### Relationships

We work to build trust, dismantle distrust, and form meaningful partnerships.





# Two guiding questions:

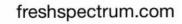




What are you doing?



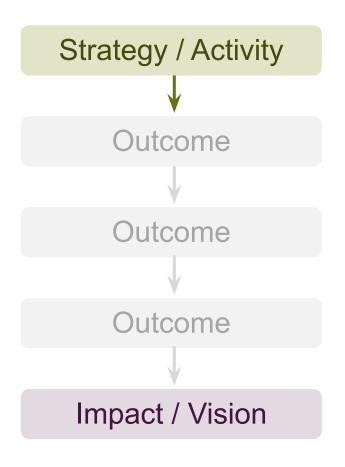
# What are we hoping to accomplish?







# Understanding our **Theory of Change**

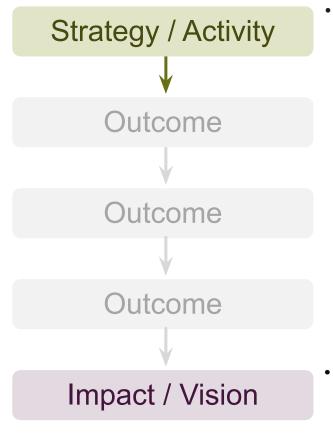


The specific strategies or activities which you undertake to **carry out your work**.

Sizable, lasting, positive, long-term **goal or vision**, providing direction and focus. Usually aspirational, beyond what one organization can achieve alone.



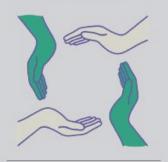
# **Example: SVPI**



Global belonging, active network management, brand amplification, affiliate well-being, resource generation, partner education.

A strong, unified SVP
Network that drives
systems change by
increasing impact,
sustainability, and
strategic growth at local
and global levels

#### **Global Belonging**



SVPI connects leaders, partners, and communities to drive collective impact.

#### Active Network Management



SVPI strengthens relationships, aligns network principles, and expands shared impact.

#### **Brand Amplification**



SVPI unifies the SVP brand, showcasing affiliate stories to attract partners, funding, and donors.

#### **Affiliate Well-being**



SVPI provides programming and partnerships to sustain and grow affiliates and their leadership.

#### **Resource Generation**



SVPI cultivates strategic relationships to increase capacity and revenue across the network.

# **Education for Partners and Donors**

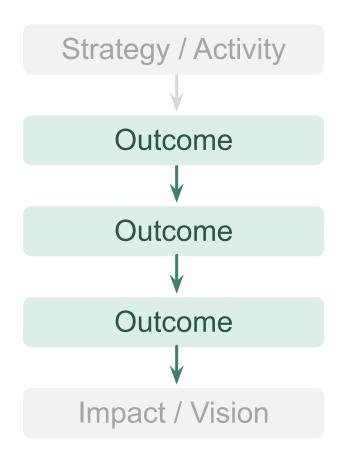


SVPI delivers mission-driven programs that deepen alignment and drive collective action.

#### Goal:

A strong, unified SVP Network that drives systems change by increasing impact, sustainability, and strategic growth at local and global levels.

### **Think: Short- and Mid-term Outcomes**



# Outcomes are different than outputs.

- Outputs are what you do, how much you do, or how many people you reach, etc.
- Outcomes are about the difference it makes.



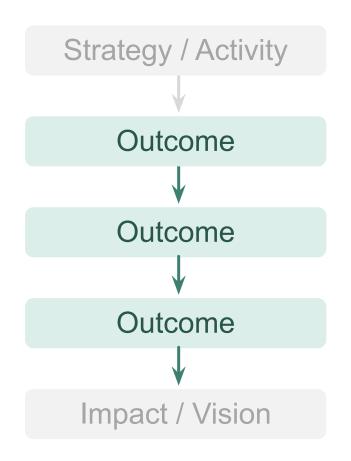
# **Outcome Statement Components**

Change or desired effect	In what?	For / among whom?
Increased	Awareness	The public
Fewer	Silos	Community-based organizations
Maintained	Funding	Grassroots Organization
New	Skills	Emerging leaders
More regular	Use of data	Decision makers
Greater	Coverage	Local media
Changes in	Policies	The state
Strengthened	Partnerships	Grantees
Improved	Conditions	Animals

- These are high-level
- examples. We
- usually recommend
- more **specificity** in
- outcomes language
- so that they can be measured.



## **Example: SVPI**



#### **Global Belonging**



SVPI connects leaders, partners, and communities to drive collective impact.

#### Active Network Management



SVPI strengthens relationships, aligns network principles, and expands shared impact.

#### **Brand Amplification**



SVPI unifies the SVP brand, showcasing affiliate stories to attract partners, funding, and donors.

#### **Affiliate Well-being**



SVPI provides programming and partnerships to sustain and grow affiliates and their leadership.

#### **Resource Generation**



SVPI cultivates strategic relationships to increase capacity and revenue across the network.

# **Education for Partners and Donors**



SVPI delivers mission-driven programs that deepen alignment and drive collective action.

#### Goal:

A strong, unified SVP Network that drives systems change by increasing impact, sustainability, and strategic growth at local and global levels.

#### **Strategies**

Community Catalyst Initiative

#### **Test of Capacity-Building Models within** Diverse Cohorts

Museums, Libraries or other Institutional Partners

- · Models with universal applicability and best potential for sustainability
- . Grants to support local projects
- . Third party capacity builder to provide training and technical assistance.
- · Additional information, resources, technical assistance, and support
- · Convene and facilitate peer learning networks within grantee
- Support local project evaluation and data-based reflection/course

#### Learning and Diffusion of Best Practices

Among Museum and Library Sectors and Investors in Community Change

- . Fund cohort-level and crossgrantee evaluation by Independent evaluation partner
- tools, and lessons learned throughout grantee networks, IMLS, and nationally









innovate and continuously learn



### **Tracking Progress**

#### **THEORY OF CHANGE** (2017-2023) BUILD FOUNDATION BUILD A EXPERIMENT BUILD NONPROFIT CORE FUNDERS FEEDBACK AND FEEDBACK PRACTICE FEEDBACK FIELD AND INNOVATE WALKING THE WALK LISTENING PRACTICE EQUITY, DIVERSITY, INCLUSION LENSES Shared Insight Shared Insight funders use A greater number and More U.S. nonprofits feedback, support More U.S. funders variety of funders, knowledge about have a high-quality nonprofit feedback promote high-quality nonprofits, and social feedback practice and different kinds of practice, and share eedback and listening sector organizations intentionally address listening practices lessons to promote for nonprofits and value, promote and issues related to feedback themselves actively support/use client feedback high-quality feedback More funders use feedback or other More nonprofits embrace high-quality listening practices to incorporate the feedback practice as a way of perspectives of people and communities listening and are identifying and they seek to help in their work; identify addressing equity, diversity, and and address equity, diversity, and inclusion issues related to inclusion issues related to client feedback; client feedback and support nonprofits to do the same High-quality feedback and listening practices that reflect equity, diversity, and inclusion considerations become an expected standard among foundations and nonprofits Foundations and nonprofits are more meaningfully connected to the people they seek to help and more responsive to their input and feedback Power shifts between constituents, nonprofits, and foundations The people and communities we seek to help, especially those whose voices are least heard, are better off in ways they define for themselves



## **Tracking Progress**

Shared Insight

#### THEORY OF CHANGE (2017-2023

EXPERIMENT AND INNOVATE

BUILD NONPROFIT

BUILD A FEEDBACK FIELI BUILD FOUNDATION
FEEDBACK AND
USTENING PRACTIC

CORE FUNDERS
WALKING THE WALF

EQUITY, DIVERSITY, INCLUSION LENSES

Shared Insight increases knowledge about different kinds of istening practices

More U.S. nonprofits have a high-quality feedback practice and intentionally address issues related to client feedback A greater number and variety of funders, nonprofits, and social sector organizations value, promote and actively support/use high-quality feedback

More U.S. funders promote high-quality sedback and listening for nonprofits and themselves funders use feedback, suppor nonprofit feedbac practice, and shar lessons to promot feedback

More nonprofits embrace high-quality feedback practice as a way of listening and are identifying and addressing equity, diversity, and inclusion issues related to client feedback listening practices to incorporate the perspectives of people and communitie they seek to help in their work; identify and address equity, diversity, and inclusion issues related to client feedback and support nonprofits to do the same

High-quality feedback and listening practices that reflect equity, diversity, and inclusion considerations become an expected standard among foundations and nonprofits

Foundations and nonprofits are more meaningfully connected to the peopl they seek to help and more responsive to their input and feedback

Power shifts between constituents, nonprofits, and foundation

The people and communities we seek to help, especially those whose voice

ABLE 1

# OVERVIEW OF ACCOMPLISHMENTS IN PHASE 2 2017-2020

Phase 2: Key Figures

· \$9,025,000 in grants

#### Summary of 2017-2020 Outcomes

Build NONPROFIT Practice

- \$5,284,844 in supports and infrastructure
- 537 nonprofits directly supported
- data suggests that 1. A less custom and intense support can still reap good results, and 2. There is a good level of sustainability of feedback practices beyond the grant.

· L4G has had strong impacts on nonprofits' capacity to collect feedback,

gain insights, take actions, and see organizational effects, while early

. There has been some progress in how L4G has or can advance equity.

Bulld FOUNDATION Practice

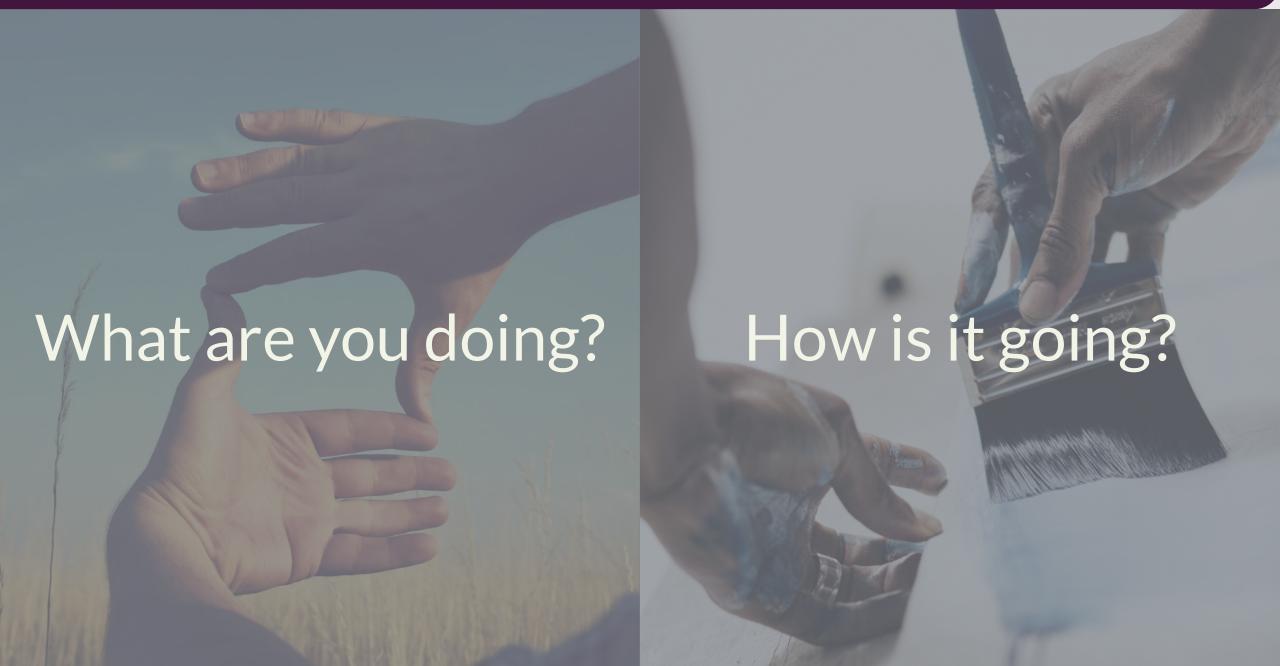
- \$1,935,000 raised through L4G
- 72 new L4G co-funders
- \$135,260 invested in supports
- Some Listening and Sharing grants increased products, supports, and visibility of openness for foundations, and are likely still contributing to the current theory of change.
- Philanthropy-serving organizations (PSOs) support, value, and promote sharing and listening practices.

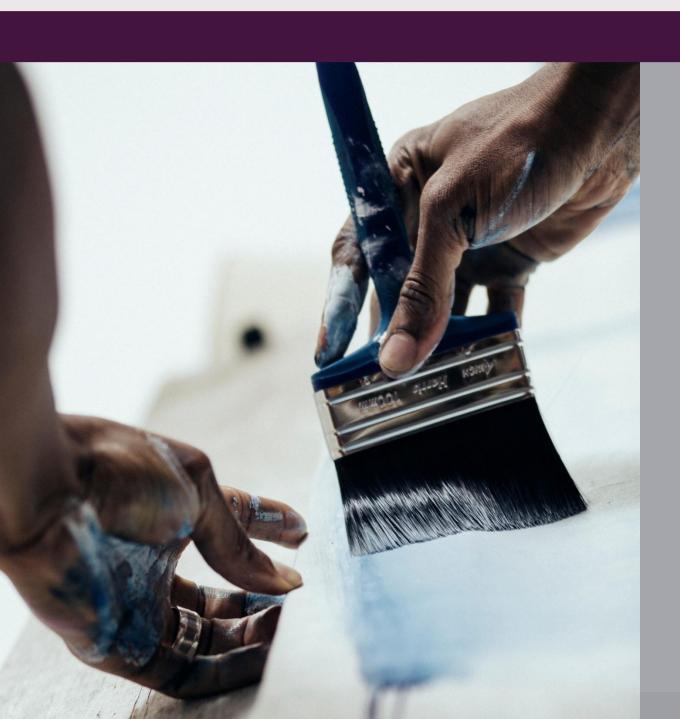
Build a Feedback FIELD

- \$2,745,000 in grants
- At least \$1,024,645 in supports
- Shared Insight continues to support field strengthening, particularly around focus, purpose, values, and standards of practice, while investments to build the knowledge base need more time to yield benefits. There is room to grow in advancing equity.
- Specific infrastructure investments have strengthened and stabilized core feedback organizations.



# Two guiding questions





How is it going?



# Three-Legged Stool

 Monitoring: Ongoing tracking of activities and outputs that result from an organization's strategy.

• **Evaluation:** Assessment of progress toward expected *outcomes*.

• **Feedback:** *Perspectives, feelings, and opinions* an individual has about their experiences with an organization or service.



## Monitoring Outputs

Shared Insight

#### THEORY OF CHANGE (2017-2023

EXPERIMENT AND INNOVATE BUILD NONPROFIT FEEDBACK PRACTIC BUILD A FEEDBACK FIEL BUILD FOUNDATION FEEDBACK AND LISTENING PRACTIC

CORE FUNDERS
WALKING THE WALK

#### EQUITY, DIVERSITY, INCLUSION LENSES

Shared Insight increases knowledge about different kinds of istening practices

More U.S. nonprofits have a high-quality eeedback practice and intentionally address issues related to A greater number and variety of funders, nonprofits, and social sector organizations value, promote and actively support/use high-quality feedback funders

bute high-quality

cick and listening

comprofits and

lessons to p

feedback, s

nonprofit fe

practice, and

lessons to p

feedba

More nonprofits embrace high-qualit feedback practice as a way of listening and are identifying and addressing equity, diversity, and inclusion issues related to client feedback listening practices to incorporate the perspectives of people and communitie they seek to help in their work; identify and address equity, diversity, and inclusion issues related to client feedbact and support nonprofits to do the same

High-quality feedback and listening practices that reflect equity, diversity, and inclusior considerations become an expected standard among foundations and nonprofits

Foundations and nonprofits are more meaningfully connected to the people they seek to help and more responsive to their input and feedback

Power shifts between constituents, nonprofits, and foundation

The people and communities we seek to help, especially those whose voice

ABLE 1

# OVERVIEW OF ACCOMPLISHMENTS IN PHASE 2 2017-2020

Phase 2: Key Figures

#### Summary of 2017-2020 Outcomes



- \$9,025,000 in grants
   \$5,284,844 in supports
- and infrastructure
- 537 nonprofits directly supported
- good results, and 2. There is a good level of sustainability of feedback practices beyond the grant.

· L4G has had strong impacts on nonprofits' capacity to collect feedback,

gain insights, take actions, and see organizational effects, while early

data suggests that 1. A less custom and intense support can still reap

. There has been some progress in how L4G has or can advance equity.

#### Bulld FOUNDATION Practice

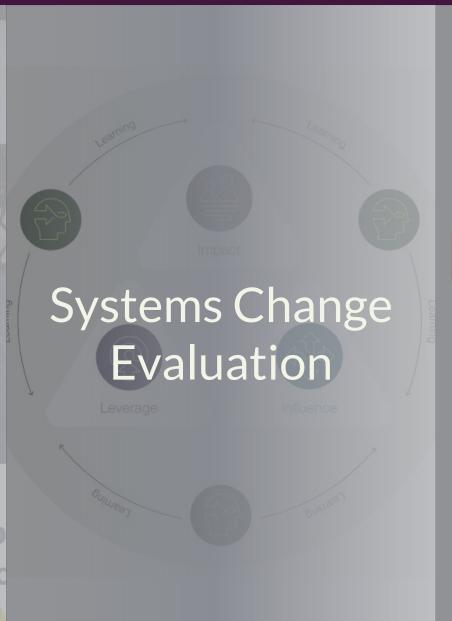
- \$1,935,000 raised through L4G
- 72 new L4G co-funders
- \$135,260 invested in supports
- Some Listening and Sharing grants increased products, supports, and visibility of openness for foundations, and are likely still contributing to the current theory of change.
- Philanthropy-serving organizations (PSOs) support, value, and promote sharing and listening practices.

- Build a Feedback FIELD
- \$2,745,000 in grants
- At least \$1,024,645 in supports
- Shared Insight continues to support field strengthening, particularly around focus, purpose, values, and standards of practice, while investments to build the knowledge base need more time to yield benefits. There is room to grow in advancing equity.
- Specific infrastructure investments have strengthened and stabilized core feedback organizations.



# Three Evaluation Types in Philanthropy







# Portfolio Evaluation





Advocacy Culture and Practices Staffing

Partners

Constituents



**Engaging the People Nonprofits Seek to Impact** 

in Policy Advocacy



# Portfolio Evaluation External Changes Internal Changes Advocacy **Culture and Partners Decision-Makers Practices** Staffing

Engaging the People
Nonprofits Seek to Impact
in Policy Advocacy



## Systems Change Evaluation

# 12L2:

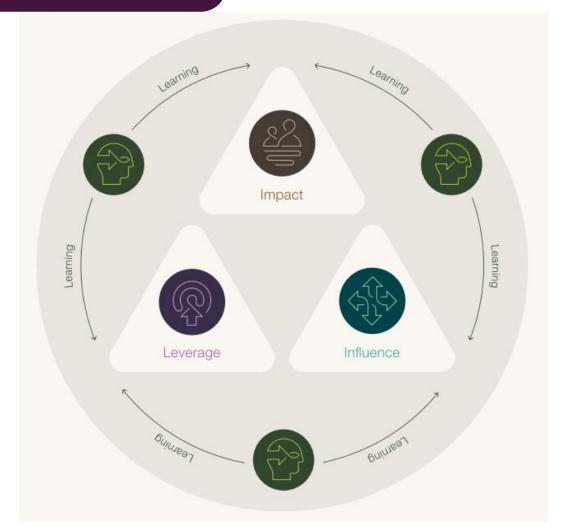
Impact, Influence, Leverage, and Learning





# Systems Change Evaluation

IZLZ: Impact, Influence, Leverage, and Learning



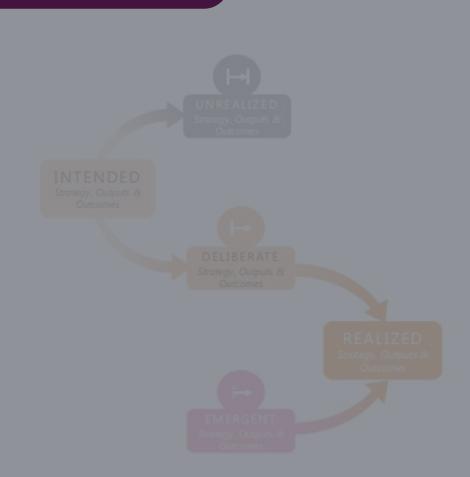


## **Developmental Evaluation**

# Accomplishments & Lessons Learned



from the first three years



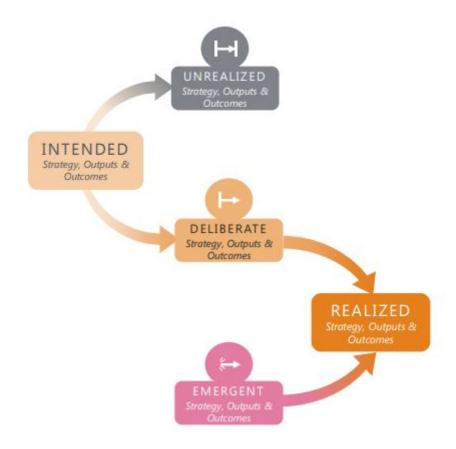


# Developmental Evaluation

Accomplishments

& Lessons Learned

from the first three years





# Three-Legged Stool

 Monitoring: Ongoing tracking of activities and outputs that result from an organization's strategy.

• **Evaluation:** Assessment of progress toward expected *outcomes*.

• **Feedback:** *Perspectives, feelings, and opinions* an individual has about their experiences with an organization or service.







# **WELCOME**

# Community Feedback as a Source of Complementary Insight

May 29, 2025

### L4G GOAL STATEMENT

Listen4Good enables organizations to increase their impact through high-quality community-focused feedback practices, especially that amplify those whose voices are least heard.





### BY THE NUMBERS

9

8

YEARS IN OPERATION



145

**FUNDERS** 



1,300+

ORGANIZATIONS SERVED



244,772

VOICES AMPLIFIED



### L4G FUNDER PARTNERS



























# L4G Premium, Online+ & Advanced Programs

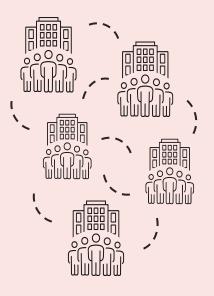


Professional Development



Organizational Development

# Listen4Good Learning Communities and Community Trends Reporting



Ecosystem Development

of funders and nonprofits sharing processes, data, and learnings

# BUILDING STRONG FEEDBACK ECOSYSTEMS



#### WHAT IS FEEDBACK?

How likely are you to recommend [x service] to a friend or family member who needed support?

Perspectives, feelings, and opinions an individual has about their experiences with an organization or service that are used to inform and improve the practice, approach, and decision-making of the provider.

What could we do better?



Do you feel better equipped to stay in your housing after working with us?



# FEEDBACK CAN HELP MEASURE YOUR IMPACT

Observed
Outcomes

 Changes in observed status or (e.g. cases won, eviction avoided) that result from our work

Feedback Perceptual Outcomes

 Self described changes in clients lives as a result of receiving services

Experience/
Satisfaction

 Perspectives, and opinions from clients about the quality of service experience

**Outputs** 

• What was generated through the work in pursuit of desired outcomes E.g., numbers of people served, type of services performed, hours spent on cases

Source: Threlfall, Valerie. "Perceptual Feedback: What's It All About?", Ekouté Consulting, February 2017.

LEVEL OF IMPACT

#### WHY FEEDBACK



To make services more effective – negative experiences reduce client participation, which **leads to worse outcomes** 

Those who fund programs have blind spots, gaps in knowledge, and are far from the work

Listening redistributes **power** and **advances equity** 



# HOW FEEDBACK CAN MAKE US BETTER FUNDERS AND PROVIDERS



Better understand needs of a community up-front.



Clarify assumptions embedded in strategy.



Demonstrate value of hard-to-measure services.



Gain insights about systems-level needs and impacts.



# WE CONDUCTED 14 LISTENING SESSIONS WITH OVER 400 PARTICIPANTS IN 10 LANGUAGES.

The Community Listening Sessions were held in community centers, churches, union halls, and schools across six regions. Participants represented many ethnicities, ages, immigration statuses, and sectors of work.

Sessions were highly interactive, blending Q&A, group discussion, identifying patterns, brainstorming, and reflection. During the listening sessions, we encouraged participants to share what they love to do, write down their challenges, and draw their ideas for change.







# Challenge assumptions.





In 2024, EHF believes that whole-person well-being requires addressing non-medical drivers of health and must include integration between three action areas:

Accessible health services, healthy communities, and health-promoting policies at all levels.

"Healthcare funding must include transportation funding"

Celene Mayer

Episcopal Health Foundation



# Capturing full impact of hard to measure services.

- \$1.3 BB is dedicated to legal aid in this country.
- Roughly half of the eligible people that request assistance have to be turned away.
- Those who are served often receive brief advice and limited services.

66

Client satisfaction should be the #1 measure of whether we are doing a good job."

Jeff Harvey

**CEO, Community Legal Services** 



# Gain system-level insights.

First Things First: Early-Childhood Education Funder

40 Family Resource Centers (FRCs)

Arizona
Families with Young
Children

- FRCs are "one-stop" shops for families with children age 0-5 in terms of accessing critical referrals and services.
- Seeking to advocate for FRCs as an efficient strategy for centralizing service delivery.
- Leveraging funding from other agencies.



# Gain system-level insights.

First Things First: Early-Childhood Education Funder 40 Family Resource Centers (FRCs)

1300+ Arizona
Families with Young
Children

- Over 90% of families said their needs were met.
- Affirmed key tenets of FRC approach including accessibility and connection.
- Identified systemic barriers to accessing referrals - including childcare coverage and help with application processes.



# HOW TO INTEGRATE COMMUNITY VOICE: TWO MODELS

# "COLLABORATIVE/SHARED"

Funders

Nonprofit
Organizations

Participants and
Communities
Served

# "DIRECT" Funders

Participants and Communities
Served



## CHOOSING THE BEST APPROACH FOR YOU

	PROS	CONS
Shared Listening	<ul> <li>Potential to probe on what you hear</li> <li>Leverages nonprofit positioning and trusted relationships</li> <li>Strengthens grantee-funder relationship</li> </ul>	<ul> <li>May not 'challenge' funders as much</li> <li>Nonprofits have to commit to unfiltered sharing</li> </ul>
Direct Listening	<ul> <li>Puts funders into community</li> <li>Unfiltered listening</li> <li>Potential to probe on what you hear</li> </ul>	<ul> <li>Requires level of readiness among funders in how they 'show up'</li> <li>Very time consuming and costly</li> <li>Sometimes logistically impossible</li> </ul>



# HOW FEEDBACK CAN MAKE US BETTER FUNDERS AND PROVIDERS



Better understand needs of a community up-front.



Clarify assumptions embedded in strategy.



Demonstrate value of hard-to-measure services.



Gain insights about systems-level needs and impacts.



# Interested in Learning More About L4G?

Visit www.listen4good.org or contact valerie@listen4good.org

Upcoming recruitment deadlines:

June 1, 2025 December 1, 2025

