

Welcome!

Welcome!

We're so excited to have you on board! As part of getting to know more about you and your interests we created this questionnaire, which will help us get the necessary details that we'd like to keep on file. The SVP model of philanthropy involves funding as well as capacity building, therefore, this questionnaire also aims to gather important information about your areas of expertise to help us reach out to you in a very directed manner, and maximize the capacity building for our investee organizations.

Please understand that all information is kept confidential and please reference our Policy on Confidentiality.

We request you to complete this important survey, as part of our on-boarding process and being able to complete your SVP partner orientation.

Thank you!

Personal Information

We will be using information from this section of the questionnaire to create your 80G tax exempt certificate.

Please ensure your name, phone number and address is correct and exactly how you would like for it to appear on your certificate. If you have already provided this information to your chapter GM, please only enter your first and last name and skip the other questions to move on to the next section.

* 1. First Name

* 2. Last Name

3. Designation/Job Title

(Please mention your company/organization)

4. Birthdate

DD/MM/YYYY

Contact Information

5. Phone Number

Home

Mobile

Office

6. Email

Preferred Email

Alternate Email

7. Mailing Address

8. Fax

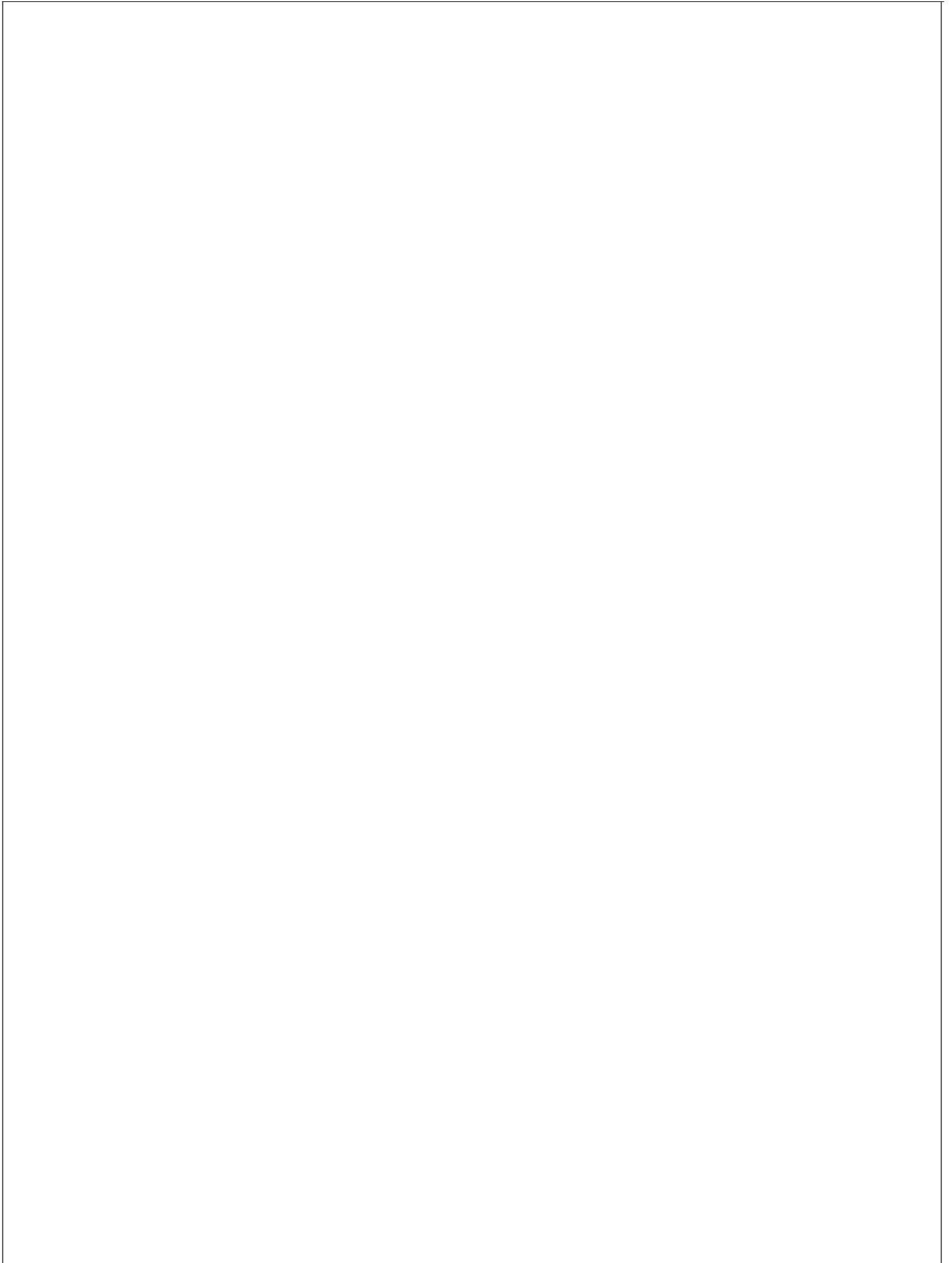
9. PAN Number

(If the donation is made by an organization/company, please provide us with the PAN number of your organization, please do make a mention of this in your answer below)

10. Give us a brief – dynamic bio about yourself.

* 11. Describe in a sentence or two what a successful SVP experience looks like for you personally.

12. Please select your SVP chapter



Understanding Your Knowledge and Skills

At SVP, philanthropists and investee organizations work shoulder to shoulder to maximize social impact! This short 10 minute survey allows us to get to know you better and allows us to reach out to you, based on your skills and the capacity building requirements of the NGOs we support. Additionally, in joining SVP you are now part of a large international community of philanthropists.

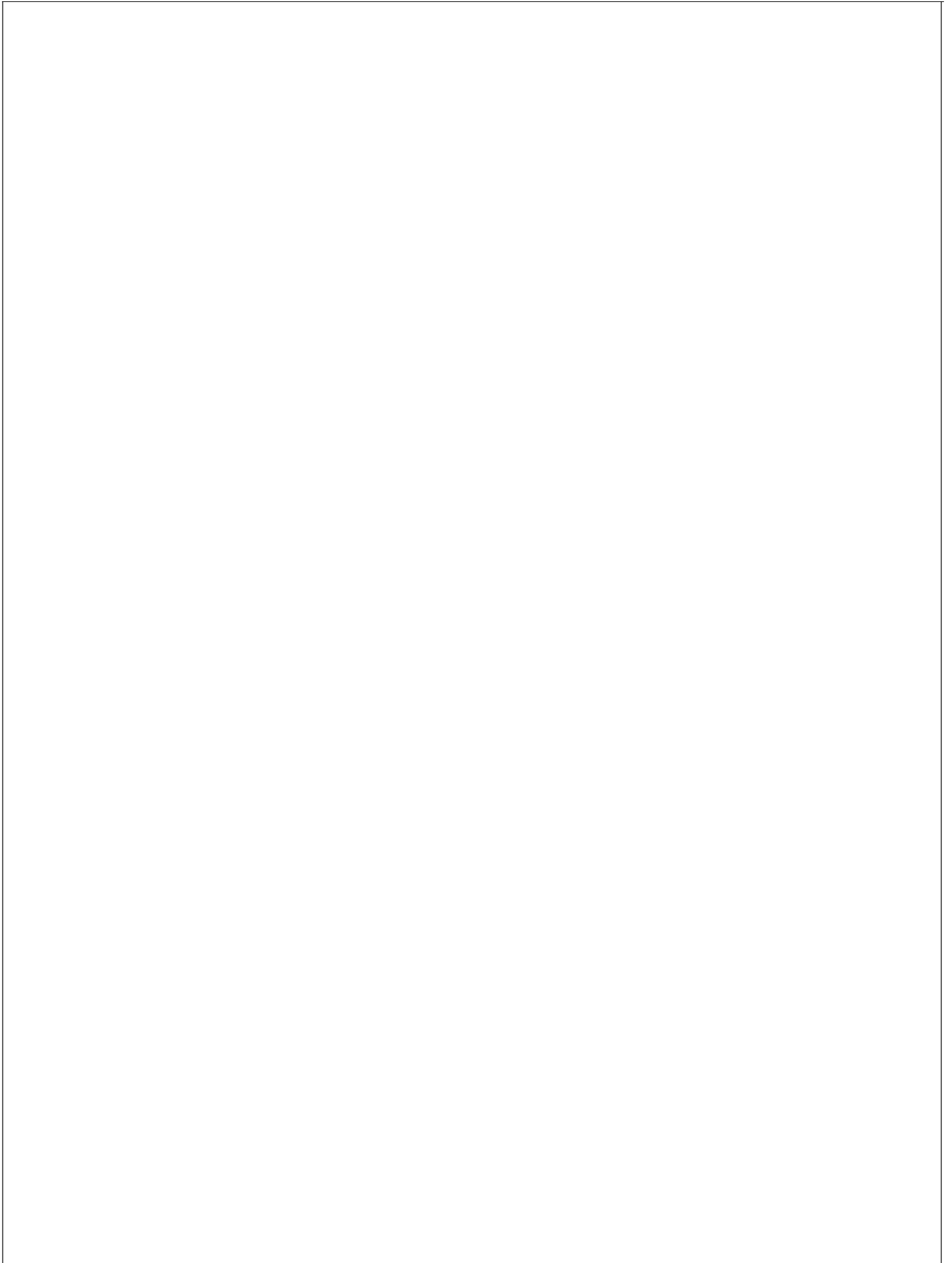
For the below listed domains please select the extent of your knowledge or experience using this 3 point rating scale(please select 'non-applicable' if the specific area does not apply to you):

1.Basic Knowledge (Some basic information in the area, which can be used to provide basic advise and direct people to do further research to enable themselves)

2.Operational Knowledge (Hands on experience and domain knowledge in the specified area and being able to help provide solutions and operational know-how)

3.Expert Knowledge (In depth domain knowledge of the specified area, can provide wide ranging advisory and how-to consulting services in this area)

4.Not Applicable (If the specified domain is out of your realm of work)



Program Design and Evaluation

Ability to develop comprehensive, integrated systems (e.g., balanced scorecard) used for measuring an organization's performance and progress on continual basis, including social, financial, and organizational impact of program and activities.

20. Outcome-based Program Planning

- Basic Knowledge Expert Knowledge
 Operational Knowledge Not Applicable

21. Development of Evaluation Framework and Tools

- Basic Knowledge Expert Knowledge
 Operational Knowledge Not Applicable

22. Data Management and Analysis

- Basic Knowledge Expert Knowledge
 Operational Knowledge Not Applicable

23. Reporting

- Basic Knowledge Expert Knowledge
 Operational Knowledge Not Applicable

24. Theory of Change

- Basic Knowledge Expert Knowledge
 Operational Knowledge Not Applicable

Human Resources

Ability to develop and refine well planned processes to recruit, develop and retain talent/managers, as well as develop concrete and realistic HR planning linked to systematic strategic planning.

25. HR/Personnel Policies

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

26. Organizational Resources

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

27. Employee Performance and Evaluation

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

28. Volunteer Management

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

Leadership Development/Executive Coaching

Ability to work with the management/leadership of the investee organization and provide them with coaching and mentoring that helps them in their journey as leaders to realize their full potential.

29. Leadership Development

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

30. Executive Coaching

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

31. Coaching License or Accreditation

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

Information Technology

Your familiarity with information technology and being able to propose IT solutions and help with solution design and implementation

32. Technology Assessment and Planning

- Basic Knowledge Expert Knowledge
 Operational Knowledge Not Applicable

33. Networking/Email

- Basic Knowledge Expert Knowledge
 Operational Knowledge Not Applicable

34. Database Requirement- Gathering and Design

- Basic Knowledge Expert Knowledge
 Operational Knowledge Not Applicable

35. Database Requirements-Programming and Building

- Basic Knowledge Expert Knowledge
 Operational Knowledge Not Applicable

36. Hardware

- Basic Knowledge Expert Knowledge
 Operational Knowledge Not Applicable

37. Website Requirement- Gathering and Design

- Basic Knowledge Expert Knowledge
 Operational Knowledge Not Applicable

38. Website Requirements-Programming and Building

- Basic Knowledge Expert Knowledge
 Operational Knowledge Not Applicable

39. Training

- Basic Knowledge
- Operational Knowledge
- Expert Knowledge
- Not Applicable

Finance and Accounting

Your familiarity with developing financial plans, financial performance indicators and other financial statements

40. Accounting: For-Profit.

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

41. Accounting: Non-Profit.

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

42. Finance/Budgets/Reporting: For-Profit

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

43. Finance/Budgets/Reporting: Non-Profit

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

44. Audit/Audit Preparation

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

45. Cost Accounting

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

Fund Development

Your experience with fund raising in terms of writing proposals, running campaigns, and planning fund raiser events.

46. Fund Development Strategy

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

47. Grant Writing

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

48. Donor Cultivation

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

49. Capital Campaigns

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

50. Planned Giving

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

51. Special Events Promotion

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

Board Governance

Your experience in working with Boards and determining the policy and governance needs of an organization.

52. Governance Models, Roles and Responsibilities

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

53. Board Member Recruitment

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

54. Personal Board Service

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

Legal

Ability to assist organizations develop effective and efficient internal legal infrastructure for day-to-day legal work; additional access to general and specialized external expertise to cover peaks and extraordinary cases.

55. General

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

56. Employment

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

57. Contracts

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

58. Insurance

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

59. Real Estate

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

60. Intellectual Property

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

61. Non-Profit Incorporation and Status

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

Marketing and Communications

Your experience in marketing and communications in order to work with an investee organization to spread awareness about the cause through media outreach,campaigns, public relations and in developing a brand identity.

62. Planning and Strategy

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

63. Graphic Design/Layout

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

64. Media Training

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

65. PR/Media Outreach

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

66. Internal Communications

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

67. Market Analysis/Research

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

68. Video Production/Editing

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

69. Photography

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

70. Writing

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

71. Social Media

- | | |
|---|--|
| <input type="radio"/> Basic Knowledge | <input type="radio"/> Expert Knowledge |
| <input type="radio"/> Operational Knowledge | <input type="radio"/> Not Applicable |

Conclusion

Please ensure you provide us with other areas of expertise that is not covered in this questionnaire.

* 72. 3. Please indicate social causes that you are passionate about and would like to see SVP's future programs to explore.

- Healthcare
- Education
- Women's rights/Domestic Violence
- Affordable Housing/ Rehabilitation of displaced communities.
- Hunger/Nutrition
- Community and Economic Development
- Environment

Other (please specify)

73. Describe your volunteer background

74. SVP All Partner Meetings, events and activities will be photographed; and will be featured on the website – www.svpindia.in/ www.svpbangalore.org

If you have any concerns or questions about having your photos featured on the SVP website, please inform us.

- Yes, it's okay!
- No, I would not like to be featured on the website/newsletter.